

Family Reach is a leading national organization alleviating the financial burden of cancer, a national crisis coined "cancer-related financial toxicity" (CRFT). CRFT affects approximately 600,000 cancer patients each year leading to financial insecurity, bankruptcy and poor adherence to cancer treatment, which can adversely impact a patient's survival. By partnering with more than 300 top-tier hospitals and cancer centers nationwide, Family Reach integrates financial health into a patient's cancer journey through its Financial Treatment Program. The Financial Treatment Program is a comprehensive, solutions-driven financial intervention that bridges the gap between hospital and home, quickly and efficiently providing the vital financial support families need to stay afloat. The organization is rooted in the personal experiences of the Colangelo and Morello-Wiatrak families, who have helped others with the financial burden of cancer since 1996 and established Family Reach as a formal 501(c)(3) in 2003.

Dedicated to alleviating the financial burden of cancer.

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# A Message from Family Reach

Dear Friends of Family Reach,

2018 was a pivotal year in our relentless mission to help patients and families overcome the overwhelming financial burdens caused by cancer. We shifted how Family Reach impacts families nationwide: in addition to offering immediate financial relief to families with cancer, we introduced and expanded early intervention programs to give families the tools they need to avoid hitting debilitating financial barriers that affect survival.

We are moving at lightning speed to change the way people think about the journey of cancer by introducing financial support *before* patients and families reach critical breaking points. By providing education, navigation and financial planning, we are empowering patients to stay focused on their health instead of worrying about keeping a roof over their head, a car in the driveway and food on the table for their family. We are dedicated to preventing and reducing the financial burden of cancer for families today while developing collaborative solutions and enabling systemic change for tomorrow.

Behind our mission and services are real patients and real families who desperately need a compassionate hand and hope in their fight against cancer. Over the past 22 years, we've seen it all: a single father opting out of treatment because he was bankrupting his family, parents divorcing because the financial strain of cancer was too much to bear, a single mother living in a homeless shelter with her three children because she chose to stay by her sick child's side over working. These stories continue to move us, shape us and guide our steps. Our patients inspire us to do more to fight cancer-related financial toxicity.

As we progress into 2019, Family Reach accepts the responsibility to be a national leader charged with changing the course of cancer-related financial toxicity and cancer itself. We are energized to collaborate within and outside of the cancer ecosystem to accomplish large-scale impact.

We can't do this alone. Much of our success is due to collaborating and partnering with organizations and individuals who share our vision and passion for giving every single family with cancer a fair shot at getting to the other side. We are honored, humbled and determined to serve the Family Reach mission and work alongside our passionate community in order to propel us forward.

Together, we can alleviate the financial burden of cancer for patients and families nationwide.

With gratitude,

Carla Tardif

Chief Executive Officer

Richard J. Morello

Co-Founder and Board of Directors Vice Chair

# Shining a light on Cancer-Related Financial Toxicity

### Research on Cancer-Related Financial Toxicity

### Cancer-related financial toxicity (CRFT)

is a national crisis hiding in plain sight. Every day, individuals battling cancer experience a major increase in daily expenses and a significant loss of income due to a patient's or caregiver's inability to maintain full-time work. As a result, patients face financial insecurity and even bankruptcy, which can lead to poor adherence to cancer treatment and adversely impact a patient's survival.

**42.4% of patients** deplete their entire life's assets in 2 years



1 in 5 cancer patients' families report losing more than 40% of their annual income due to work disruptions





More than **15 million people** live with cancer in the United States

### **Interrupted Access to Care**

Patients use care-altering strategies to save money



31% cut oral medications in half



73% of adult cancer patients will experience



An estimated 1,735,350 new cases of cancer were



**38%** postpone or do not fill drug prescriptions



**29%** of patients skip doctors' appointments

### Inability to Afford Daily Living Expenses & Bankruptcy

**Up to 80% of cancer survivors** have used savings to finance their medical expenses



The most common reported material hardships among families who care for a child with cancer: **Food, Housing, Utilities** 



Higher Mortality & Relapse Rates

1 in 3 families with a child in active cancer treatment are unable to afford basic needs





46% of cancer patients cut back on basics like food and clothing to pay for cancer care, with some skipping medication to save money



**42% of insured cancer patients** report a significant

Patiants who file for

**Chicago Tribune** 

"When we talk about

(cancer-related financial

toxicity), we talk about

financial barriers," said

to know that this is more

Carla Tardif, CEO of Family Reach. "We want the world

than an inconvenience. This

is affecting survival rates."

79% greater risk
of early mortality



Cancer patients are 2.65x more likely to go bankrupt than people

2.65x



Children from high-poverty areas relapse earlier than children in low-poverty areas and have a lower chance of survival



# Paisley's Family Story

Bridging the Gap Between Hospital and Home

"A week after my daughter's diagnosis, my husband passed away and that's when I began to worry about bills," says Kristen. "We went from being a two income family to a zero income family."

Paisley is a spunky 3-year-old girl who loves to dance, cheerlead and play with her 6-yearold brother, Logan. She loves to get her nails done, do her makeup and wear a tutu.

In October of 2018, Paisley's carefree childhood was interrupted: she was diagnosed with acute lymphoblastic leukemia. Her mother, Kristen, did what any mother would do: she quit her job to be by Paisley's side.

"As soon as I found out Paisley had cancer, I quit my job and didn't think about it for a second. My daughter needed me 24/7 and that's right where I was going to be," says Kristen. "My husband was working full time for a good HVAC company and even though I assumed we would struggle, I figured we could make it work."

Shortly after Paisley's diagnosis, a second unimaginable and unexpected tragedy struck.

"A week after my daughter's diagnosis, my husband passed away and that's when I began to worry about bills," says Kristen. "We went from being a two income family to a zero income family."

The bills immediately began to accumulate. The mortgage and car payments piled up while the gas and parking expenses increased. Paisley needed to travel to Boston for treatment, which involved a one-hour round trip commute without

traffic and parking in an expensive garage. To provide immediate relief, Family Reach provided grants for the family's mortgage payments, utility bills, auto loan and car insurance.

To meaningfully bridge the gap between Paisley's time in the hospital and the family's home, Family Reach provided additional support through *Financial Planning for Cancer*, a program that helped the family navigate their finances with the support of a pro bono CERTIFIED FINANCIAL PLANNER™ professional.

"Working with a financial planner helps ease my mind. It's one less thing to stress about so I can focus my attention on my daughter."

Kristen is also one of the first families to enter the Wells Fargo loan modification program, a pilot project in collaboration with Family Reach designed to modify the terms of a mortgage for homeowners affected by cancer.

"We pray a lot. We stick together and have become such a strong unit because of all our challenges this year," says Kristen.

Family Reach aims to alleviate financial burdens for families like Paisley's so that moms, like Kristen, can focus on what matters most: taking care of their children.

# Financial Treatment Program

In response to a call-to-action for collaboration from Vice President Biden's Cancer Moonshot Initiative, Family Reach created the Financial Treatment Program. The Financial Treatment Program is a comprehensive, wraparound approach to CRFT that expands Family Reach's early intervention programs and integrates financial health into a patient's cancer journey before a patient or caregiver reaches critical financial breaking points. It zeroes in on four areas that are crucial for financial health.

Visit www.familyreach.org to learn more.

### **Education & Awareness**

Family Reach empowers cancer patients and caregivers through its groundbreaking Financial Handbook, a resource that prepares families for financial roadblocks. Our handbook, available in both English and Spanish, enables social workers to begin necessary conversations with newly-diagnosed families to help them understand their financial options and plan proactively. It includes information about additional costs that families can expect to incur, government and charitable resources that families can turn to for financial support, including Family Reach's services, and guidance to help families plan ahead and manage their finances effectively.

### **Navigation**

To lower out-of-pocket healthcare costs, Family Reach Navigators work alongside patients and their oncology care team to assist patients in overcoming barriers to care and to increase their engagement and active participation in managing the financial side of cancer. They assess patients' financial needs and utilize a technology platform, powered by TailorMED, to generate a report of recommendations to reduce the patient's out-of-pocket costs associated with cancer treatment. Navigators provide financial interventions (e.g. maximizing insurance coverage, applying for copay and prescription assistance) and link patients to critical inkind services (e.g. donated hotel stays, airline miles, car rentals).

### **Financial Planning**

New in 2018, the Launch of Financial Planning for Cancer

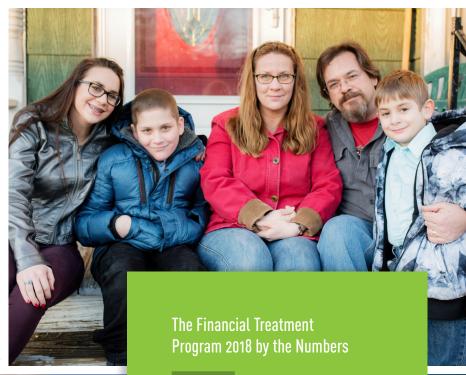
Financial Planning for Cancer connects cancer patients and their families to CERTIFIED FINANCIAL PLANNER™ professionals for financial guidance at no cost to the family. Created in partnership with The Foundation for Financial Planning and the Financial Planning Association, our goal is to reach patients early in their treatment journey to help them proactively plan for its financial impact. Research shows that financial issues are the second most frequent source of distress identified by families battling cancer and that quality financial advice and planning can help change that.

### Financial Assistance

Family Reach provides financial relief for non-medical, daily-living expenses like rent or mortgage payments, utilities, gas and groceries, etc. by paying creditors directly. All requests from patients, caregivers and hospitals for financial assistance are processed and approved according to our guidelines and typically paid within 48 hours.

Right: The Financial Treatment
Program has given the Comeau family
resources and vital assistance during
their son, Justin's, cancer journey

**Below:** Family Reach CEO Carla Tardif discussing our comprehensive solutions on the main stage at the Biden Cancer Summit







**5,000**families received our Financial



1,961 families received direct financial



**126**families
participated in
Financial Planning
for Cancer



**556**families received navigation services

# A Game-Changing Year for Family Reach



Family Reach CEO Carla Tardif with Dr. Jill and Vice President Joe Biden (L-R) after her speech on the main stage

### **Published Landmark White Paper**

Family Reach published "Cancer-Related Financial Toxicity and its Pervasive Effects on Patients and Families," a white paper defining and characterizing the monumental problem of CRFT, giving it a name and tangible dimensions that people could understand. We analyzed and aggregated data from academic studies and other work in the field to bring CRFT into plain sight, underscoring how financial distress affects the quality of life and overall patient outcomes in significant ways. As a whole, the white paper formalized our voice and movement to effect large-scale change and encourage key partners, donors and policy-makers to be part of sustainable solutions. This paper gained national media attention, including an article in The New York Times: http://familyreach.org/NYT-CRFT

### Taking Center Stage at the Biden Cancer Summit

On September 22, Carla Tardif, CEO of Family Reach, took center stage at the Biden Cancer Summit to announce Family Reach's commitment to reaching more families dealing with the financial burdens of a cancer diagnosis through the expansion and acceleration of our services nationwide. Family Reach was the only nonprofit selected to announce this commitment alongside national corporate and research organizations. To watch the announcement, visit https://familyreach.org/BidenSummit.

The Biden Cancer Initiative (BCI), created by Vice President Joe Biden and Dr. Jill Biden, aims to drive a sense of urgency in developing and implementing new solutions and to build a cancer community that is connected, coordinated and collaborative. Family Reach is grateful to BCI for their partnership and providing Family Reach a national platform for elevating the issue of CRFT through prominent thought-leadership opportunities and advocacy efforts.

# Expansion and Acceleration of the Financial Treatment Program Nationwide

Due to a game-changing grant from AbbVie Pharmaceuticals, Family Reach is expanding our financial assistance and education as well as other early intervention programs over two years. Because of this grant, we added 25 partner hospitals in 23 states and will provide financial assistance to an estimated 5,600 additional patients. We will also reach nearly 180,000 additional people through expanding educational resources, like our Financial Handbook, and services, such as *Financial Planning for Cancer*, as well as through a digital hub designed to improve data and information sharing among like-minded nonprofits. To learn more, visit http://familyreach.org/Abbvie-Gift

"As the only national nonprofit focused exclusively on addressing this issue for over 20 years, Family Reach remains steadfast in its dedication to reducing the financial hardships on families facing a cancer diagnosis," said Laura Schumacher, Executive Vice President, External Affairs, General Counsel and Corporate Secretary, AbbVie. "Family Reach's solution-based model helps so many families at critical junctures in their lives so that they can focus on what truly matters: the health and needs of their child. We are proud that our support will allow Family Reach to significantly expand its work."

In Washington D.C., Family Reach and the AbbVie Foundation hosted a satellite summit as part of the Biden Cancer Summit to announce the expansion and acceleration of Family Reach's services. The summit featured (L-R) Carla Tardif, CEO, Family Reach, Dr. Kira Bona, Dana-Farber Cancer Institute/ Boston Children's Cancer and Blood Disorders Center, Robin Stone, MSW, LSW, Social Work Manager, Center for Cancer and Blood Disorders/Children's National Medical Center, and Tim Moore, Managing Director, Morgan Stanley Private Wealth Management.





Our Hope for the Holidays program enabled Ruby and her family to celebrate the season during a financially devastating time.



### Giving Hope for the Holidays

During the holiday season, when most families gather to share festive meals and exchange gifts, our cancer-fighting families face the unthinkable. Through Family Reach's Hope for the Holidays program, 100% of all donations go directly to parents or caregivers to bring joy to their children during a time when additional expenses are otherwise unaffordable. In 2018, the Family Reach community raised a record-breaking \$169,000 and helped 225 families across the nation. On #GivingTuesday, a global day of giving fueled by Family Reach's community, we exceeded our ambitious goal of collectively raising \$40,000, quadrupling our success from 2017, due to a matching donation from The AmerisourceBergen Foundation. To learn more, visit www.familyreach.org/holidays.

### **Imagine Session**

Approximately 70% of Family Reach's financial assistance goes to paying a family's mortgage or rent. Every day, families affected by cancer worry about keeping a roof over their heads. At our annual Imagine session, 65 thought partners from a range of industries – mortgage lenders, pharmaceuticals and nonprofits – brainstormed to address the question of how we can work with the housing ecosystem to ensure families have the ability to stay in their home while undergoing and recovering from treatment.

Ideas were focused on long-term, sustainable solutions, like renter's insurance and loan modification. Family Reach will look to implement these ideas in collaboration with select Imagine attendees. To learn more, visit www.familyreach.org/imagine.



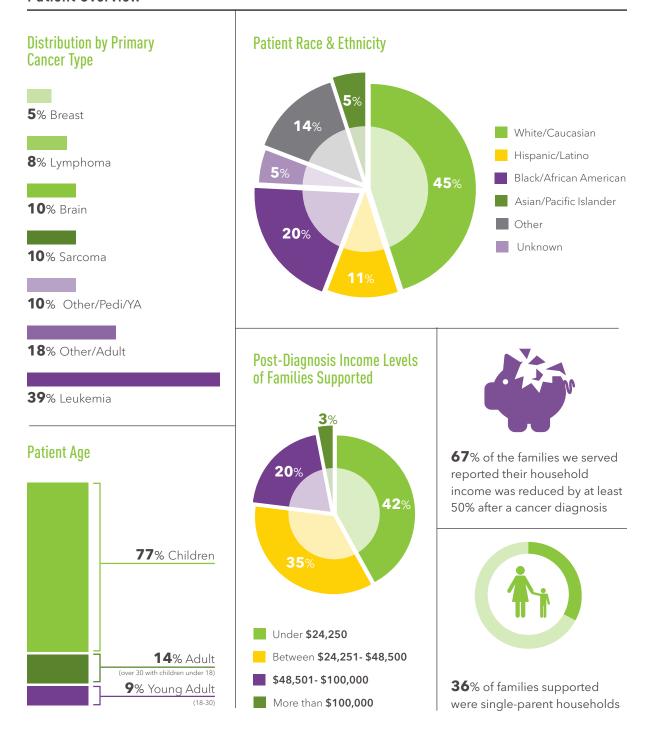


Above: (L-R) Mothers and caretakers Pam Thistlewaite and Samantha Leroy spoke to how the financial burden of cancer affected their ability to stay in their home and support their children during treatment.

Left: To shed light on the housing crisis, Imagine hosted a panel of experts including (L-R) Kate Houghton, Public Policy Advocate & Young Adult Cancer Survivor, Stephen Porter, Vice President, Community Outreach Manager at Wells Fargo, Peter Merrigan, CEO & Co-Founder of Taurus Investment Holdings and Dr. Kira Bona, Dana-Farber Cancer Institute/Boston Children's Cancer and Blood Disorders Center.

# Family Reach 2018 by the Numbers

### **Patient Overview**



### **National Network**

### **Hospital Network**



**300** Hospitals Nationwide in 2018



**67%** Increase in Partner Hospitals since 2017



**310** Healthcare Professionals leveraged our portal to submit grant requests

10x

Our growing network of supporters made it possible for Family Reach to assist **more than 10 times** as many individuals than we served five years ago.

Partners including Zipcar, Patient Airlift Services, Angel Flight and American Airlines provided **10,087 miles of travel** to treatment.



### **National Impact**

### Financial Assistance with Fundamental Needs







Other (Child care, food/ groceries, etc.)





**40,000** individuals impacted by cancer received support through our programs



**\$119,000** distributed through gift cards to ensure families could keep food on the table and cover the cost of hospital parking during treatment



Hope for the Holidays helped 225 families have a memorable holiday season



**240** Reach Athletes pushed their physical limits and raised nearly **\$196,000** through Reach Athlete events

### The Financial Treatment Program

Published in both English and Spanish, our Financial Handbook provided **5,000** families with critical information to manage their cancer journey.



**1,961** families received direct financial assistance



**126** families participated in Financial Planning for Cancer



**556** families received navigation services from in-house Family Reach navigators

# Services + Hospitals

We allocated more than **\$4.8M** towards our programs, supporting more than **40,000** individuals across **50 states**.

Our growing team of dedicated social workers supported patients at the following hospitals and cancer centers in 2018.

### Alaska

The Children's Hospital at Providence

### Alabama

East Alabama Medical Center Montgomery Cancer Center UAB Hospital USA Health

Children's Hospital of Alabama at UAB

### **Arkansas**

University of Arkansas for Medical Sciences

Arkansas Children's Hospital

### Arizona

Arizona Oncology

Banner Health - Cardon Children's Medical Center

HonorHealth Virginia G. Piper Cancer Care Network

Tuscon Medical Center - TMC Healthcare

University of Arizona Cancer Center Banner Health - University Medical Ctr. South

Phoenix Children's Hospital

### California

Cancer Center For Healing

City of Hope National Medical Center

Compassionate Cancer Care Medical Group INC

Enloe Medical Center

Epic Care - Partners in Comprehensive Care

Kaiser Permanente Ontario Medical Center

Kaiser Permanente San Diego Medical Center

Kaiser Permanente Fontana Medical Center

Kaiser Permanente Roseville Medical Center

Kaiser Permanente Bellflower Medical Center

MemorialCare Todd Cancer Institute at Long Beach Medical Center

Loma Linda University Health

Miller Children's & Women's Hospital Long Beach

Oncology Institute of Hope & Innovation

Orange Coast Medical Center

Pacific Shores Medical Group

St. Joseph's of Orange

St. Teresa Comprehensive Cancer Center

Stanford University Medical Center

Sutter Auburn Faith Hospital

**UCLA** Health

UCSD Health System -Jacobs Medical Center

Valley Children's Hospital

LAC+USC Medical Center

Oncology Institute of Hope and Innovation

UCI Health Chao Family Comprehensive Cancer Center

Stockton Hematology Oncology

Children's Hospital Los Angeles

Rady Children's Hospital

- San Diego

Stanford Children's Health @ Lucille Packard Children's

The Hyundai Cancer at Children's Hospital of Orange County

UCSF Benioff Children's Hospital

UCSF Benioff Children's Hospital - Oakland

### Colorado

Children's Hospital Colorado

Denver Health

Presbyterian St. Luke's Medical Center

Rocky Mountain Care

Stormont Vail Health

Children's Hospital Colorado

### Connecticut

Harold Leever Regional Cancer Center

Yale New Haven Hospital

Connecticut Children's Hospital

### **Delaware**

Nemours /Alfred I. duPont Hospital for Children

### Florida

21st Century Oncology

AdventHealth Altamonte Springs Hospital

Baptist MD Anderson Cancer Center

Brevard Skin and Cancer Center

Broward Health Medical Center

Cancer Specialists of North Florida

AdventHealth Winter Park

Florida Cancer Specialists & Research Institute

Golisano Children's Hospital of Southwest Florida

UF Health Jacksonville

Medical Center

The Cancer Center at Lake City Memorial Hospital West Miami Cancer Institute

Moffitt Cancer Center

Nicklaus Children's Hospital

Nemours Children's Hospital

Florida Cancer Affiliates

Orlando Health

Palm Beach Children's Hospital

Robert & Carol Weissman

Cancer Center

Sacred Heart Hospital Pensacola

UF Health Shands Hospital

St. Joseph's Children's Hospital

Sylvester Comprehensive

Cancer Center

University Hospital and Medical Center

Arnold Palmer Hospital

Johns Hopkins All Children's Hospital

Nicklaus Children's Hospital

### Georgia

Aflac Cancer and Blood Disorders Center at Children's Healthcare of Atlanta

Children's Hospital of Savannah at Memorial Health Center

Emory University Hospital

Georgia Cancer Specialists

Memorial Health University

Medical Center

Northeast Georgia Cancer Care

Northside Hospital

Piedmont Newnan Hospital

Wellstar Kennestone Hospital

Winship Cancer Institute of Emory University Hospital

Aflac Children's Healthcare of Atlanta

### Hawaii

Kaiser Permanente Moanalua Medical Center

Maui Memorial Medical Center

Kapi'olani Medical Center for Women and Children

### Idaho

St. Luke's Children's Hospital

### Illinois

Advocate Christ Medical Center

Advocate Sherman Hospital

Edward Hospital

Illinois Cancer Care

Memorial Medical Center

Northwestern Medicine

Lake Forest Hospital

Children's Hospital University of Illinois

University of Chicago Medicine

Ann and Robert H. Lurie Children's Hospital of Chicago

Northwestern Memorial Hospital

University of Chicago Medicine/ Comer Children's Hospital

### Indiana

Community Cancer Center East

Hosparus Health of Southern Indiana & Grief Counseling Center

IU Health West Hospital

IU Health University Hospital

Franciscan Health

Franciscan Health Woodland

Cancer Care Center

Riley Hospital for Children

### lowa

University of Iowa Healthcare Blank Children's Hospital

### **Kansas**

Olathe Health Cancer Center
University of Kansas
Medical Center
Wesley Medical Center

### **Kentucky**

Murray-Calloway County Hospital Kentucky Children's Hospital Norton Cancer Institute UK Kentucky Children's Hospital

### Louisiana

Children's Hospital New Orleans
LSU Health
Ochsner Medical Center
Slidell Memorial Hospital
University Medical
Center New Orleans
Women's & Children's Hospital

### **Massachusetts**

Baystate Medical Center
Beth Israel Deaconess
Medical Center
Brigham & Women's
Faulkner Hospital
Heywood Hospital
Massachusetts Eye and Ear
Lahey Hospital & Medical Center

Southcoast Centers for Cancer Care

UMass Memorial Medical Center

Dana Farber Cancer Institute/ Boston Children's Cancer and Blood Disorders Center Mass General Hospital
Tufts Medical Center
Tufts Medical Center Pilot Program
Umass Memorial Children's
Medical Center

### **Maryland**

National Institutes of Health
University of Maryland Baltimore
Washington Medical Center
The Johns Hopkins Hospital
Peninsula Regional Medical Center
University of Maryland
Children' Hospital
University of Maryland
Medical Center

Western Maryland Medical Center Johns Hopkins Children's Center The Herman & Walter Samuelson Children's Hospital at Sinai

### Michigan

Center - Ann Arbor
Beaumont Health
C.S. Mott Children's Hospital
Children's Hospital of Michigan
Karmanos Cancer Center
Lemmen-Holton Cancer Pavilion
Sparrow Hospital
Cancer and Hematology Centers

University of Michigan Medical

Cancer and Hematology Centers of Western Michigan, P.C. Beaumont Children's Hospital Mercy Health St. Mary's

### Minnesota

Children's Hospital and Clinic Mayo Clinic Minnesota Oncology

Maplewood Cancer Center

Abbott Northwestern Hospital Regions Hospital Abbott Northwestern Hospital University of MN Masonic Children's Hospital

### **Mississippi**

Jackson Oncology Associates
University of Mississippi
Medical Center

Batson Children's Hospital - University of Mississippi Medical Center

### Missouri

Barnes-Jewish Hospital HCA Midwest Health Children's Hospital St. Louis Truman Medical Centers CoxHealth Siteman Kids at St. Louis Children's Hospital

### Montana

Montana Cancer Center at St. Patrick Hospital

### Nebraska

Children's Hospital & Medical Center University of Nebraska Medical Center

### Nevada

Comprehensive Cancer Centers of Nevada Renown Reno Hospitals

### **New Hampshire**

Dartmouth-Hitchcock Norris Cotton Cancer Center Yale New Haven Health Smilow Cancer Hospital

### **New Jersey**

Children's Specialized Hospital Community Medical Center John Theurer Cancer Center Lourdes Health System Memorial Sloan Kettering Monmouth

Regional Cancer Care Associates, LLC

Robert Wood Johnson Foundation

Saint Barnabas Medical Center

Saint Peter's University Hospital

Summit Medical Group

Valley Hospital

Virtua Voorhees Hospital

Procure Proton Therapy Center

Carol G. Simon Cancer Center

@ Morristown Medical Center

Hackensack University Medical Center

The Valerie Fund at Morristown Medical Center

### **New Mexico**

UNM Children's Hospital
Presbyterian Healthcare Services

### **New York**

Albany Medical Center

Long Island Community Hospital

CareMount Medical

UR Medicine - Golisano Children's Hospital

Montefiore Hospital -Moses Campus

Northwell Health

New York-Presbyterian

Herbert Irving Pavilion

New York-Presbyterian/Weill Cornell Medical Center

Hassenfeld Children's Hospital at NYU Langone

Mount Sinai Kravis Children's Hospital

Slocum-Dickson Medical Group

Upstate University Hospital

Upstate Medical University

Upstate Golisano Children's Hospital

NYU Winthrop Hospital

New York Oncology Hematology

Cohen Children's Medical Center

Kravis Children's Hospital at Mount Sinai

Memorial Sloan-Kettering Children's Cancer Center

Morgan Stanley Children's Hospital at New York Presbyterian

### **North Carolina**

Brenner Children's Hospital

Cancer Care of WNC

CaroMont Regional Medical Center

Atrium Health

The Carolina Clinic

Atrium Levine Cancer Institute

Mission Children's Hospital

Novant Health Cancer Center

Wake Forest Baptist Health

Duke Children's Hospital & Health Center

James and Connie Maynard Children's Hospital

Levine Children's Hospital

University of North Carolina Children's Hospital at Chapel Hill

### **North Dakota**

Sanford Roger Maris Cancer Center

### Ohio

Cincinnati Children's Hospital Medical Center

ProMedica Flower Hospital

Christ Hosptial of Ohio

ProMedica Flower Hospital

The James Cancer Hospital and Solove Research Institute

Mount Carmel

The Ohio State University Wexner Medical Center

University Hospitals Seidman Cancer Center

Summit Behavioral Healthcare

UC Health Barrett Cancer Center

Cincinatti Children's Hospital

Cleveland Clinic Children's

Nationwide Children's

University Hospitals Rainbow, Babies and Children's

### Oklahoma

The Children's Hospital at OU Medical Center

Stephenson Cancer Center

### Oregon

Oregon Health & Science Univ.

Providence St. Vincent Medical Center

### Pennsylvania

Abramson Cancer Center

Allegheny Health Network

Cancer Treatment
Centers of America

Children's Community Pediatrics - GIL Milton S. Hershey Medical Center Guthrie Robert Packer Hospital Lehigh Valley Hospital UPMC Magee-Woman's Hospital Penn State Breast Center West Penn Hospital Children's Hospital of Philadelphia UPMC Children's Hospital of Pittsburgh

### Rhode Island

Hasbro Children's Hospital at Rhode Island Hospital

Lifespan Cancer Institute at Rhode Island Hospital

### South Carolina

Palmetto Health Children's Hospital

### Tennessee

West Cancer Center and Research Institute

Children's Hospital at Erlanger

Hospice of Chattanooga

Saint Jude Children's Research Hospital

Univ of TN Cancer Center

Monroe Carell Jr. Children's Hospital at Vanderbilt

West Cancer Clinic

### **Texas**

Baylor Charles A. Sammons Cancer Center

Cancer Therapy and Research Center at the University of Texas Health Science Center

Center for Cancer and **Blood Disorders** 

CHRISTUS Santa Rosa Hospital - Medical Center

Covenant Children's Hospital

El Paso Children's Hospital

**UTMB Cancer Center** and Infusion Therapy

MD Anderson

Memorial Herman Health System

Houston Methodist Hospital

Methodist Children's Hospital

Children's Hospital of San Antonio

The Breast Center at St. David's Medical Center

Texas Health Harris Methodist Hospital Fort Worth

Texas Oncology

Texas Children's Hospital

University Hospital

Moncrief Cancer Institute

Houston Methodist Hospital

Children's Medical Center Dallas

Cook Children's

Dell Seton Medical Center at Univ. of Texas

### Utah

Primary Children's Hospital

### Virginia

St. Francis Medical Center

Carillion Children's Hospital

Children's Hospital of Richmond @ VCU

Children's Hospital of the King's Daughters

Malcom Randall VA Medical Center

Inova Health

Riverside Regional Medical Center

University of Virginia Health System

VCU Massey Cancer Center Inova Children's Hospital

### Washington

Cancer Care Northwest

Kadlec Regional Medical Center

Rainer Oncology, Northwest Medical Specialties

True Family Women's

Cancer Center

Univ of Washington Med Center Children's National Medical Center

Seattle Children's

### Washington D.C.

Providence Hospital

Medstar Georgetown University Hospital

### **West Virginia**

Cabell Huntington Hospital

### Wisconsin

Aurora Healthcare

Gundersen Lutheran Medical Center

Marshfield Clinic Minocqua Center

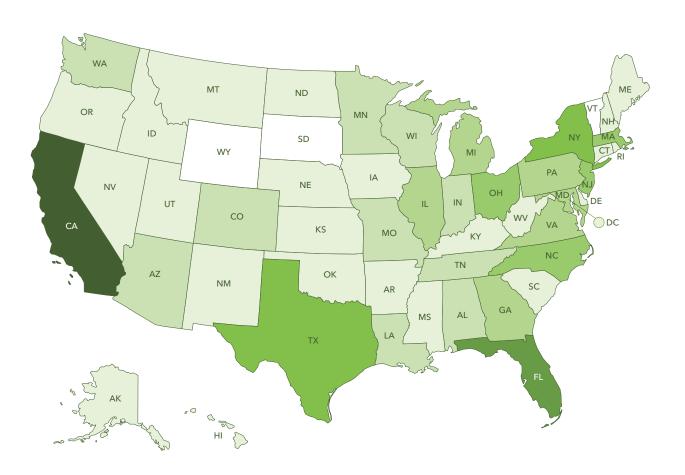
Aurora Saint Luke's Medical Center

UW Carbone Cancer Center

**UW Health American Family** 

Children's Hospital

### 2018 Family Reach Hospital Network by State



### Number of Hospitals Family Reach Partners With



<sup>\*</sup>We supported patients in all 50 states and worked directly with hospitals in 47

# Kemella's Family Story

Providing Basic Needs to Reach the Other Side of Cancer

"Affording a car to access treatment is a basic need Family Reach sees daily. As awareness for CRFT grows, the Family Reach community plays a critical role in supporting families like Kemella's with direct financial assistance, allowing them to keep a roof over their heads, put food on the table and reach the other side of cancer."

Diagnosed with acute lymphoblastic leukemia in 2017, Kemella is in the midst of three years of treatment, including hospitalizations and frequent clinic visits. The diagnosis has completely changed the life of Kemella and her family. Kemella, sweet, playful and wise beyond her years, acts like the older sibling, despite the fact that she has a big brother, Cobey.

"Mentally, we were not prepared because we didn't know what it would be like to have a child with cancer," says Kemella's dad, Jimmy. "We just take it one day at a time."

Both of Kemella's parents worked full time prior to their daughter's diagnosis. After the diagnosis, her mom took an unpaid leave of absence to care for Kemella. It wasn't long before she stopped working completely. Jimmy also took time off and, while he continues to work as much as possible, he has missed several days to look after both of his children.

"Financially, we were impacted right away because Kemella's mother had to quit her job to care for Kemella, and we were just blindsided by the whole thing," says Jimmy. "We only have one car, so sometimes I would have to find other ways to get to work when Kemella had an appointment in Boston."

With only one income and frequent travel to and from the clinic, the bills began to pile up. The family needed help making payments for both their car and car insurance, to ensure Kemella could continue going to treatment.

The Family Reach community supported Kemella's family by providing grants for two months of car payments and two months of car insurance payments. Kemella's parents also received a grant through our Hope for the Holidays program, allowing them to bring joy to their children during this difficult time.

Affording a car to access treatment is a basic need Family Reach sees daily. As awareness for CRFT grows, the Family Reach community plays a critical role in supporting families like Kemella's with direct financial assistance, allowing them to keep a roof over their heads, put food on the table and reach the other side of cancer.

# Celebrating the Family Reach Community

### Cooking Live! Boston

Our 7th annual Cooking Live! Boston took place at The Ritz-Carlton and raised more than \$400,000. Chef Ming Tsai (R), National Advisory Board President, and celebrity sous-chef Lenny Clarke kicked off the night with cocktail making before chefs Robert Bruce, Joanne Chang and Barbara Lynch prepared their courses.



# AMBASSADOR OF FUNI

### Night of Wonder

Ambassador of Fun and cancer-hero, Mikey, championed adult attendees to reach their inner child at Family Reach's first Night of Wonder event held at the Boston Children's Museum.

# ONOMA, CA

BOSTON, MA

### Reach Athlete Napa-to-Sonoma Half Marathon

Reach Athletes from all corners of our community conquered the Napa-to-Sonoma Wine Country Half Marathon, raising \$70,000 to support families in need.



# HOYT RACIN' E LADE.

### Nonprofit Partner Just TRYAN It

JTI officially partnered with Family Reach in 2018. Through funds raised at their unique kids triathlons, we were able to assist an additional 2.142 individuals facing financial burdens this year



### Reach Athletes at the Trillium Tire Flip

At the Trillium Brewery Tire Flip, Reach Athletes took on 400lb. tires and together raised \$11,500 for Family Reach.



### Nonprofit Partner The Anthony Rizzo Foundation

We celebrated 5 years of partnership with the Anthony Rizzo Family Foundation in 2018. This past year, Anthony and his community raised \$261,000 and partnered with Family Reach to serve 163 families in Chicago and Florida. Together, we help families like Michael's get to the other side of cancer.

### **B&W Quality Growers**

B&W Quality Growers joined Family Reach as a corporate partner in 2018, supporting our families with every bag of greens sold and providing nourishment at a variety of events, including *Cooking Live!* 



### The Greg Ambrose Charity Classic

The 2nd Annual Greg Ambrose Charity Classic raised more than \$33,000 to help provide 24 families with direct financial assistance



### Financial Planning Association Annual Meeting

Family Reach's Financial Planning for Cancer recipients Michael and Leslie Longo took the stage at the 2018 Financial Planning Association conference alongside Yusuf Abugideiri, their pro bono CERTIFIED FINANCIAL PLANNER™ professional.



### Oldies Night to Remember

The 18th Annual Oldies Night to Remember was another huge success. This funfilled event raised \$80,000 to help 246 individuals facing a cancer diagnosis.

# The Boston Bruins Foundation Family Reach families, including Grant

Family Reach families, including Grant and his father (L-R), enjoyed a Bruins game and met Patrice Bergeron.



## Thank You to Our Lifeline, Our Donors & Partners

The support of our committed community is changing the lives of families fighting cancer across the country. How? By providing them with access to life-saving treatment, a stable home environment and the ability to be the one place that matters most - by their loved one's side.

### \$5,000,000+

AbbVie Pharmaceuticals

### \$1,000,000+

Celgene Corporation

### \$250,000 - \$550,000

AbbVie Foundation Anthony Rizzo Family Foundation\*\*\*

Janssen Biotech, Inc.
JUST TRYAN IT\*\*\*

### \$100,000 - \$249,999

AmerisourceBergen Foundation B&W Quality Growers

### \$50,000 - \$99,999

Anonymous

CMC Food

Foundation for Financial Planning

Genentech Foundation

Gilead

Stacy Madison

Jesse and Mindy Rogers\*

Takeda Pharmaceuticals International Co.

### \$25,000 - \$49,000

Bill and Libby Allard\*
Ambrose Packaging
Robert and Patti Bradle

Robert and Patti Bradley\*
Mark DeLeo\*

Cynthia Fisher

John Krasinski and Emily Blunt

Robert Lang and Jeanne Limoges-Lang

Michael Meldman

The Patrón Spirits Company James and Rosemary Phalen Leigh Sakoda Foundation\*\*\* Robert and Kathy Stahl Tarsadia Foundation

John and Sandra Thompson\*

### \$15.000 - \$24.999

Richard and Barbara Barnhart
The Boston Bruins Foundation
Daily Family Foundation
Charles and Eileen Dubroff

Haymakers for Hope

The Koenig Family Foundation

Peter Merrigan

MFS Investment Management

Mountz Family Foundation

The Christopher J Murphy

Memorial Fund

Never Had a Bad Day\*\*\*

Sharon and Scott Prince

Resilience Patient Project

The Snider Foundation

Michael Travis and Renee Kam-Yee Kwok

Trillium Brewing Company

Daniel and Lisa Zelson

### \$10,000 - \$14,999

Anonymous

Black Narrows Brewing

Norm Cantin and Patricia Chadwick

Feeney Brothers Excavation

Ken Goldman and Susan Valeriote

Diana Henry

Heritage Helps Foundation

Tom Huleatt and Krista Thompson

Stephen Luczo
Jeffrey Ma
William and Brooke Muggia
Carol Parks
Mark and Deborah Pasculano
The Plymouth Rock Foundation
The TJX Foundation
Westfield Capital

### \$5,000 - \$9,999

Herman Abbott Family Foundation
Robert and Margaret Ackerman
Agios Pharmaceuticals
Boston Magazine
Sue and Harry Brakeley
Norah and R. Kerry Clark
Chris and Angela Cohan
Peter Cowie
Cramer
Anthony Della Salla
Ben Dickerson
David and Nina Fialkow

Todd Gosule

David and Kiersten Lowe Kristen Lucken Marcum

Marcum
MedForce
Needham Bank
Scott and JoAnn Perry

Robert and Geraldine Petrucelli

Keith and Diane Polaski Synergy Pharmaceuticals

Touch Dynamic Paul Wick

### \$2,500 - \$4,999

Joseph and Sherri Abruzzese\*\*
ADP Statewide Insurance Agencies
All Stars Helping Kids
Ameriprise Financial
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BCN Telecom, Inc.

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Company

Foundation to be Named Later

Glassybaby Harrison and Star Healthcasts

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John and Suzanne Montgomery

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Rick and Terri Pedigo

Plymouth Rock Assurance

Chris Schott

Specialty Medical Services

Superior Bindery

Travelers

Doug and Hope Turner\*\*

Wheels Up Partners LLC

Yellowstone Mountain Club

The Zalika Family\*\*

The list above includes gifts and grants received in 2018. Family Reach has done its best to accurately acknowledge each of our valued supporters. If we have inadvertently omitted or misspelled your name, please contact us.

- \*Donors listed with an asterisk are members of the Family Reach Executive Circle. Executive Circle members pledge a minimum of \$25,000 in annual giving to Family Reach which enables the organization to pursue unrestricted innovative solutions to eradicate the financial burden of cancer.
- \*\*Donors listed with two asterisks are members of the Family Reach Key Holder Community. By giving monthly, Key Holders financially sustain families battling cancer, allowing them to keep a roof over their heads, put food on the table and maintain safe transportation to treatment. They are the key to change.
- \*\*\*Organizations listed with three asterisks are nonprofit partners.

# Key Holder Community

"Thank you, from the bottom of my heart, for your assistance with my vehicle insurance policy. Finances have been a true struggle since my diagnosis. Your generosity makes it possible for me to get to and from my many appointments each week."

Alyssa, 21-year-old cancer fighter

Home is the most important place to heal. Members of our monthly giving community ensure families battling cancer can keep a roof over their heads, put food on the table and maintain safe transportation to treatment. They are the key to change. That's why we call them the Key Holder community.



**176 individuals** affected by cancer were supported by the Key Holders in 2018.





# Join this powerful community of family reach supporters. Visit familyreach.org/keyholders today.

Vincent Abate Deborah Abel Sherri Abruzzese Nicole Ackerman Chris Adamson Jan Alderisio Scott Alexander Gregory Alia Angela Arafelis Lilly Arbour Catharine Arnston Anne Backes Marye Baker Dave Barnes Annie Basile Patricia Berry Bruno Biagianti Dana Boutin Patty Bowden Tim Brady Amanda Bruneau Michael Buchanan Molly Cahill Phyllis Carrozza Mary Ellen Cavanaugh Charlotte Cervone The Cervone Family Eva Cirelli Karen Clemens James Colangelo Donna Cunningham John Cunningham Mike Cunningham Jason Cuomo Nali Davila Karen Dawson

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Ilana Zalika



# The McGarry Family

Early Intervention Preventing Critical Breaking Points

"I feel like the most value I've added is keeping the McGarrys from making other financial mistakes while they attempt to fix their current situation," said Brittany, who advised them not to take money from their retirement accounts to pay off their consolidated debt.



Tracy McGarry fractured her back while cheering at her son's basketball game. Doctors discovered that her weakened bones were caused by cancer and she was diagnosed with high-risk multiple myeloma.

Before her diagnosis, the McGarrys were an ordinary middle-class, dual-income family. Since her diagnosis, Tracy has had to quit her job to undergo chemotherapy treatment and a stem cell transplant while her husband takes time off work to care for her and their two boys.

Like many families in their position, the McGarrys quickly found themselves struggling financially, facing a loss of income combined with increased expenses, despite having health insurance through Mike's job.

"For the first 6 months after Tracy was diagnosed, we were fighting [to survive] day to day," Mike shared. "She couldn't walk and was on heavy chemotherapy treatments. She hasn't been able to work and at this point doesn't qualify for disability."

To help manage their finances during this difficult time, the McGarrys participated in Family Reach's Financial Planning for Cancer, a program created in partnership with the Foundation for Financial Planning and the Financial Planning Association. They were matched with volunteer financial planner Brittany Heard, CFP®, whose pro bono

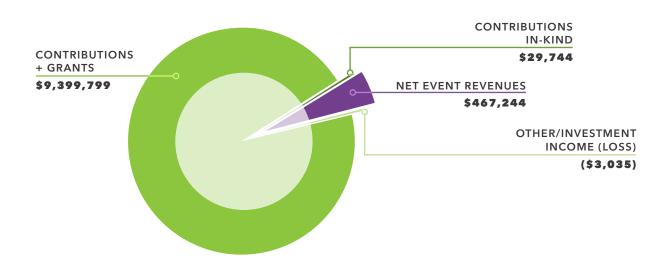
planning sessions prevented the McGarry family from reaching critical financial breaking points.

"I feel like the most value I've added is keeping the McGarrys from making other financial mistakes while they attempt to fix their current situation," said Brittany, who advised them not to take money from their retirement accounts to pay off their consolidated debt.

Mike agreed, describing how Brittany has helped him in "keeping up with the bills and trying to set financial goals going forward." He also emphasized how meaningful it has been to have a trusted advisor who cares about his family and can guide them during an immensely challenging time.

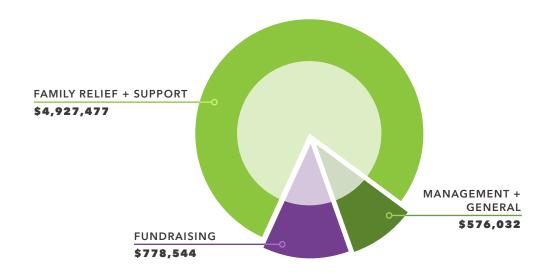
Through Financial Planning for Cancer, families like the McGarrys receive hope for a brighter financial future as well as a trusted advisor that they can rely upon during these trying times.

# Financial Report



### **PUBLIC SUPPORT + REVENUE**

\$9,893,752



**GENERAL + FAMILY RELIEF EXPENSES** 

\$6,282,053

### STATEMENT OF ACTIVITIES

Year Ended December 31, 2018

PUBLIC SUPPORT + REVENUE				
Grants + Contributions	\$4,085,152			
Contributions In-Kind	29,744			
Event Revenues	680,702			
Less: Related Direct Costs	(213,458)			
Net Special Event Income	467,244			
Other Income	1,451			
Investment Income (Loss)	(4,486)			
With Donor Restrictions: Grants + Contributions	5,314,647			
TOTAL SUPPORT + REVENUES	\$9,893,752			

EXPENSES	
Family Relief + Support	4,927,477
Management + General	576,032
Fundraising	778,544
TOTAL EXPENSES	6,282,053
Increase/(Decrease) in Net Assets	3,611,699
NET ASSETS - END OF YEAR	5,643,795





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www.familyreach.org







